

September 14, 2011

To All Known Creditors of:

Entec International NA, LLC
an Illinois Corporation

**NOTICE OF ASSIGNMENT FOR
THE BENEFIT OF CREDITORS**

Dear Sir or Madam:

On August 24, 2011, at the direction of the Board of Directors and the Shareholders of Entec International NA, LLC ("Entec NA LLC"), executed an Assignment for the Benefit of Creditors, and the undersigned accepted the position of Assignee.

BACKGROUND

Entec International NA LLC operated as a business process outsource for MRO (Maintenance Repair and Operational spare parts), providing a professional procurement, sourcing and logistics service to client operations across North America. The company, established in 2006, operated first from central Chicago and in 2009, following the receipt of a 3-year contract to supply Miller Coors U.S. operations ("MC"), employed an additional 40 staff and moved to larger premises in Bensenville, Illinois.

During the existence of the MC contract, Entec NA LLC processed some 17,714 orders, to the value of \$11,835,607. This business was designed to purchase goods from suppliers against orders received from MC operations.

The business value proposition and model on which Entec NA LLC was designed included the creation of a single process to pay (or central purchasing system) for Entec NA LLC clients. This was achieved by taking over the full management of some 4 - 500 suppliers per manufacturing operation. The system used automated processes; to be efficient and cost effective, the system required that the clients make full and prompt payment of all invoices submitted, such payment including a contractually agreed upon operating margin. The operating margin and prompt payment of same would allow Entec NA LLC to operate the business, pay the suppliers, pay its staff and manage costs.

MC required Entec NA LLC to provide a specific number and type of Entec personnel to be located on-site at MC's designated locations throughout the United States. Entec NA LLC was thus required to, and did, hire and train additional employees in order to provide two (2) employees at each of MC's designated locations, including: Albany, Georgia; Eden, North Carolina; Shenandoah, Virginia; and Trenton, Ohio. Each employee was approved by a MC site

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committee during a final review at the MC Operation. Additionally, Entec NA LLC hired a key account manager, who was designated as the point of contact to manage MC projects across all MC operational site, and a technical manager, an IT manager and 15 administrators.

During the duration of the Master Agreement with MC, a number of disputes arose between the parties. MC asserted that certain previously undisclosed protocols had to be followed in the invoicing process. Subsequently, and against Entec NA, LLC's objection, MC suspended a number of payments under the Agreement, rendering Entec unable to make its payment to suppliers. MC formally gave notice of its termination of the Master Agreement on December 4, 2010.

Although Entec NA, LLC attempted to restructure and scale down operations subsequent to the termination of the MC Agreement, it was ultimately unable to continue operating as a going concern. It has laid off all of its employees and ceased operations. The premises in Bensenville have been vacated and the property will be turned over to the Landlord in the near future.

Entec NA, LLC, believes that the cancellation of the Master Agreement was not justified and was done solely to avoid MC's payment obligation to Entec NA, LLC once MC had obtained the benefit of Entec's services and knowledge of Entec's procedures and practices. On March 30, 2011, Entec filed a lawsuit captioned *Entec International NA LLC v. MillerCoors, LLC*, Case No. 11-L-00361, in the Circuit Court of Cook County, Law Division (the "Lawsuit"). The Lawsuit seeks over one million dollars in damages representing unpaid invoices, lost revenue and profits and approximately \$177,700 in early termination fees. The Lawsuit is the sole remaining asset of Entec NA LLC, and has been vigorously pursued by Entec NA LLC. It will now be pursued by the Assignee/Trustee on behalf of all creditors of Entec NA LLC.

ASSIGNMENT FOR THE BENEFIT OF CREDITORS

Accordingly, and at the specific direction of the Board of Directors, Entec International NA LLC executed an Assignment for the Benefit of Creditors on August 24, 2011; the undersigned accepted the position as Assignee in this matter. This action was taken in an effort to reduce cost, ensure the orderly wind down in the liquidation of Entec International NA LLC, and in order to substitute the Assignee/Trustee as the Plaintiff in the Lawsuit in order to prosecute the claim against MC. The Board of Directors believes that this process provides the best process to maximize funds that may become available for the benefit of the creditors. Any recovery in the Lawsuit will fund the administrator of this Assignment and any distribution to the creditors of Entec NA LLC. Be advised, however that litigation can be slow moving and final resolution of the Lawsuit (and thus funding any distribution to creditors) could be several years away. The Trustee/Assignee will provide periodic updates on the status of the Lawsuit until it is resolved.

This notice is being sent to all known creditors of Entec NA LLC including all taxing authorities and all representatives of creditors. Attached is an Affidavit of Claim form that we request be completed and returned to our offices within the next 90 days, along with any documents substantiating your claim in this matter.

The Assignee/Trustee has been informed that it is possible that MC made payments directly to creditors on accounts that were otherwise due from Entec NA LLC to those creditors. You will note that the Affidavit of Claim Form contains a special provision where any such payments can be identified.

Thank you for your consideration and cooperation in this matter. Please do not hesitate to contact either myself or Mr. Steven Victor in our office at (312) 263-4141 should you have any questions with respect to this Assignment.

Very truly yours,



William A. Brandt, Jr.
Assignee for the Benefit of Creditors of
Entec International NA, LLC

Enclosures

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