

September 28, 2012

To the creditors of:

Accuro Medical Products LLC
a Colorado limited liability company

RE: NOTICE OF ASSIGNMENT FOR THE
BENEFIT OF CREDITORS

Dear Sir or Madam:

On September 17, 2012, at the direction of the Board of Directors, Accuro Medical Products LLC ("Accuro"), executed an Assignment for the Benefit of Creditors, and the undersigned accepted the position of Assignee.

BACKGROUND

Accuro was founded in 2009 to produce and market complex medical devices that are simple to use. The team that was assembled had extensive experience in the design and development of electromechanical medical devices that would provide patients, caregivers and healthcare companies effective, simple to use, cost-effective products.

Accuro received its \$510,000 pre-market approval for the WoundPro Apex Negative Pressure Wound Therapy Device in January 2011, and soon thereafter, the product went into production. Sales of the product began in August 2011 and continued until August of this year. Sales of the product were suspended after an investigation by the FDA related to a possible malfunction of the equipment due to the corrosion on circuit boards inside the unit. In an abundance of caution, Accuro voluntarily commenced a recall of the WoundPro Apex product line rather than attempting to challenge the FDA. It should be noted that to-date, Accuro has not received any reports of patient adverse events caused by these reported incidents of failure or malfunction.

Unfortunately, this event has devastated Accuro from a financial standpoint. Despite management's best efforts to raise money and find an economical solution to the product's problems, Accuro has found itself in the position that it is unable to pay its obligations as they become due.

CHICAGO

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ASSIGNMENT FOR THE BENEFIT OF CREDITORS

At the time of the Assignment, Accuro occupied a facility at 2854 Hitchcock Road, Downers Grove, Illinois. This facility is leased and Accuro has no ownership in the premise. The other assets of Accuro consist primarily of cash on hand of approximately \$14,000, \$496,292 in accounts receivable, \$1,607,195 of inventory, \$80,819 of machinery and equipment, \$129,583 of patterns, dies and tooling, \$5,259 of office furniture and fixtures, and prepaid expenses of \$5,516. The amounts quoted for the above assets are depreciated book values (unless otherwise noted) and may not accurately reflect their current market value. In particular, the value of the accounts receivable and inventory are highly suspect as to their collectability and the market value respectively.

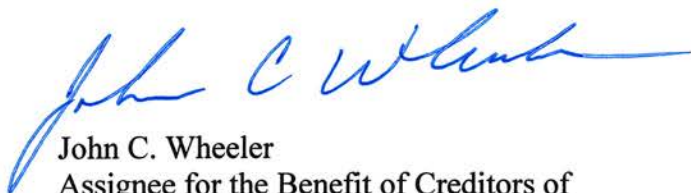
Attached herewith, for your review, is a Schedule of Assets and Liabilities of Accuro as of the date of the Assignment (information contained in this schedule was taken from the books and records of the company and is for informational purposes only). The Assignee has reviewed lien searches conducted with the Secretary of State of Illinois and the DuPage County Recorder's Office, it appears that there are no creditors who have filed liens against the assets of Accuro to secure themselves.

I am reviewing the possible sale of the assets to several parties that have contacted me. It is possible that if I receive an offer that is acceptable to me as Assignee, that I would advertise the sale of those assets and invite competitive bidding to maximize the value. If this scenario materializes, I will forward a further notice to you regarding that sale.

This notice is being sent to all known creditors of Accuro including all taxing authorities and all representatives of creditors. Attached is an Affidavit of Claim form that we request be completed and returned to our offices within the next 90 days, along with any documents substantiating your claim in this matter. This notice can also be scanned and submitted through our website at www.dsiassignments.biz. Please do not hesitate to contact me at (312)263-4141 or jwheeler@dsi.biz should you have any questions with respect to this Assignment.

Thank you for your consideration and cooperation in this matter.

Very truly yours,



John C. Wheeler
Assignee for the Benefit of Creditors of
Accuro Medical Products LLC

ATTORNEY FOR THE ASSIGNEE

Bruce L. Wald, Esq.
Tishler & Wald, Ltd.
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(312)876-3800

ACCURO MEDICAL PRODUCTS LLC
Schedule of Assets & Liabilities
as of September 17, 2012

Assets:

Cash on Hand	\$ 14,000
Accounts Receivable (Gross)	496,292
Inventory	1,607,195
Machinery & Equipment	80,819
Patterns, Dies, Tooling, etc.	129,583
Office Furniture & Fixtures	5,259
Prepaid Expenses	<u>5,516</u>
Total Assets	\$ 2,338,664

Liabilities:

Secured Loans	\$ -
Due Taxing Authorities	Unknown
Due Trade Accounts Payable	237,731
Unsecured Notes Payable	4,471,731
Due Recall Creditors (Estimated)	<u>2,630,820</u>
Total Liabilities	\$ 7,340,282
Net Worth (Deficit)	<u>\$ (5,001,618)</u>

Note:

The above information is provided for informational purposes only, is unaudited and was taken from the books and records of Accuro. Neither the Assignee, nor Development Specialists, Inc., represents or warrants that this information is without error. Asset values are listed as book value unless otherwise stated. The values for the accounts receivable and equipment are felt to be overstated in the current situation. It is suspected that much of the accounts receivable will not be paid due to set-offs for equipment that was paid for but has been recalled.