

Cambrios Technologies Corporation
Balance Sheet (\$000s)

	FY-2015				
	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>	<u>FY-2015</u>
Cash	\$9,498	\$6,048	\$3,257	\$1,640	\$1,640
Investments	\$1,332	\$1,332	\$1,332	\$17	\$17
Inventory	\$282	\$222	\$205	\$184	\$184
Accounts Receivable	\$366	\$482	\$719	\$316	\$316
Other Current Assets	\$190	\$160	\$199	\$147	\$147
Total Current Assets	\$11,669	\$8,245	\$5,713	\$2,304	\$2,304
PPE - Net	\$1,560	\$1,477	\$1,375	\$1,272	\$1,272
Other Assets	\$84	\$84	\$84	\$84	\$84
Total Assets	\$13,313	\$9,806	\$7,171	\$3,659	\$3,659
Accounts Payable	\$381	\$225	\$237	\$273	\$273
Other Current Liabilities	\$865	\$861	\$920	\$717	\$717
Notes Payable	\$19,760	\$19,537	\$19,471	\$19,714	\$19,714
Lease Debt	\$22	\$19	\$3	\$21	\$21
Warrant Liability	\$215	\$215	\$212	\$180	\$180
Total current liabilities	\$21,242	\$20,857	\$20,843	\$20,905	\$20,905
Stockholders Equity	(\$7,929)	(\$11,052)	(\$13,659)	(\$17,238)	(\$17,238)
Total Liabilities and Equity	\$13,313	\$9,806	\$7,184	\$3,668	\$3,668