

Exhibit B

**Mycom North America Inc. and its wholly-owned
subsidiary Xerex, Inc.
(Consolidated Statements)**

Statement of Assets and Liabilities

Stated at Book Value as of March 31, 2016 (unless otherwise noted), rounded

ASSETS:

Accounts Receivable (Gross)	\$ 10,661,000
Inventory (Net)	2,948,000
Tax Assets & Receivables (incl. NOLs as of 12/31/15 Book Value \$4.1M)	unknown
Other Receivables	121,000
Fixed Assets - Leasehold Improvements, Net of Depreciation	32,000
Fixed Assets - Furniture, Net of Depreciation	48,000
Fixed Assets - Computer Equipment, Net of Depreciation	185,000
Fixed Assets - Software, Net of Depreciation	509,000
Fixed Assets - Office Equipment, Net of Depreciation	18,000
Fixed Assets - Project Equipment, Net of Depreciation	208,000
Fixed Assets - Vehicles, Net of Depreciation	426,000
Fixed Assets - IP, Net of Depreciation	114,000
Total Fixed Assets (as of 12/31/15), Net of Depreciation	<u>\$ 1,540,000</u>
TOTAL ASSETS	<u>\$ 15,270,000</u>

LIABILITIES:

Secured Notes / Line of Credit (PNC Loans) (as of 4/11/2016)	\$ 13,370,000
Accounts Payable, Trade (as of 12/31/15)	12,786,000
Other Payables and Accruals	2,504,000
TOTAL LIABILITIES	<u>\$ 28,660,000</u>

Disclaimer:

The Assignee has been made aware of significant alleged claims / liens against the Company. The above information is provided for informational purposes only, is unaudited and taken from the books and records of the Company, unless otherwise noted. Neither the Assignee or Development Specialists, Inc. represents or warrants that this information is accurate or without error.