

August 14, 2017

Re: *IN RE: ASSIGNMENT FOR THE BENEFIT OF CREDITORS OF LIFEHEALTH, LLC*  
Case No. 62-CV-17-4154  
NOTICE OF CLAIMS DEADLINE AND PROCEDURE  
DEADLINE TO SUBMIT CLAIMS: NOVEMBER 13, 2017

To the creditors of LifeHealth, LLC:

On July 11, 2017, LifeHealth, LLC ("LifeHealth") entered into an assignment with DSI Assignments, LLC ("Assignee") for the benefit of LifeHealth's creditors pursuant to Chapter 577 of Minnesota Statutes. The matter is presently pending before the Honorable Jennifer L. Frisch in Ramsey County District Court, State of Minnesota, as Case No. 62-CV-17-4154 (the "Assignment"). The Assignee has committed to liquidate and administer all non-exempt assets of LifeHealth for the benefit of its creditors pursuant to the provisions of Chapters 576 and 577 of Minnesota Statutes under the supervision of the above-referenced court.

You are receiving this notice because you have been identified as a potential creditor or other party in interest in the Assignment.

On August 4, 2017, procedures for creditors to submit a proof of claim in the Assignment were approved by the court. A proof of claim is a signed statement describing a creditor's claim. Creditors may be paid some or all of the debts owed to them in the order specified by Minn. Stat. § 576.51.

To ensure you receive any share of that money, you must file a proof of claim as described herein. Filing a proof of claim does not guarantee that you will receive a distribution. **IF YOU DO NOT FILE A PROOF OF CLAIM AS INSTRUCTED IN THIS LETTER, YOU WILL NOT BE PAID FOR ANY CLAIM YOU MAY HAVE AGAINST LIFEHEALTH.**

**THE DEADLINE TO SUBMIT A PROOF OF CLAIM IS NOVEMBER 13, 2017.**

Claims must be submitted using form B410. A copy of this form is enclosed with this letter. The form is also available on the Assignee's website (<http://www.dsiassignments.biz/Cases/103>) and electronically at <http://www.uscourts.gov/forms/bankruptcy-forms>.

Claim forms must be timely delivered by US Mail to the Assignee at:

DSI Assignments, LLC  
70 W. Madison Street, Suite 2300  
Chicago, Illinois 60602

You must complete form B410 per its instructions, but with the following exceptions:

**CHICAGO**

70 West Madison Street, Suite 2300 • Chicago, Illinois 60602-4250 • Telephone: 312.263.4141 • Fax: 312.263.1180 • [www.dsi.biz](http://www.dsi.biz)

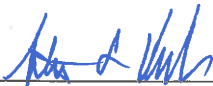
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- Form B410 references sections of the United States Code dealing with bankruptcies. This proceeding is not a bankruptcy, but a state court action pursuant to Minnesota Statutes Chapters 576 and 577. References in the form to the United States Code may be helpful in understanding the questions on the form, but it does not control this proceeding.
- In the caption, "Debtor (1)" box indicate: LifeHealth,LLC
- In the caption, "Case Number" box indicate: 62-CV-17-4154
- In the caption, "United State Bankruptcy Court" box: leave this blank.
- If you have a priority claim under Minn. Stat. § 576.51, indicate "yes" in Part 2, Section 12 and attached any supplemental evidence for your priority claim to Form B410, including the specific subsection under Minn. Stat. § 576.51, subd. 1 that applies to your claim.
- You must sign and return the completed form B410 to the Assignee by **November 13, 2017**, or your claim will not be allowed in the Assignment and you will not have a chance to be paid.

The Assignee may object to your claim pursuant to Chapters 576 and 577 of Minnesota Statutes. If the Assignee objects to your claim, you will receive 30 days' written notice stating the grounds for the objection.

After all claims have been received and evaluated by the Assignee, the Assignee will give notice before it makes any distribution to creditors. Once the Assignee provides notice of intent to distribute, you have 21 days to object to the proposed distribution. If there is no objection within 21 days after the Assignee provides notice, the court may enter an order authorizing distributions to be paid without a hearing.

This notice does not constitute legal advice. You may need to hire a lawyer to discuss your legal rights pertaining to this proceeding. The Assignee and its attorneys cannot and will not answer your legal questions. A copy of the order approving this procedure was sent to you previously by US mail. To the extent the order is different than this notice, the order controls. To protect your rights, consult an attorney. All documents filed in the case will be mailed to you or you can inspect filings at the Ramsey County District Court clerk's office.



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Steven L. Victor  
Managing Member  
DSI Assignments, LLC