

Vixlet CA LLC
Balance Sheet
As of November 30, 2017

| | Total |
|-------------------------------------|------------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| 1000 Cash-Operating 3003 | 57,515.11 |
| 1001 Cash-Payroll 7628 | 3,036.50 |
| 1002 High Yield Savings 4697 | 28,116.65 |
| 1003 Petty Cash | 3.02 |
| 1005 Cash-Savings | 0.00 |
| Total Bank Accounts | \$ 88,671.28 |
| Accounts Receivable | |
| 1101 Accounts Receivable | 207,865.00 |
| Total Accounts Receivable | \$ 207,865.00 |
| Other Current Assets | |
| 1201 Prepaid Marketing Account | 3,639,387.52 |
| 1203 Due from Shareholders | 0.00 |
| Total Other Current Assets | \$ 3,639,387.52 |
| Total Current Assets | \$ 3,935,923.80 |
| Fixed Assets | |
| 1301 Computer Equipment | 278,340.54 |
| 1302 Computer Software | 28,262.43 |
| 1303 Furniture and Fixtures | 97,025.86 |
| 1304 Network Equipment and Monitors | 132,362.13 |
| 1305 Patent-Legal | 0.00 |
| 1306 Trademarks-Legal | 0.00 |
| 1308 Capitalized Software | 3,213,399.88 |
| 1309 Leasehold Improvements | 14,711.16 |
| 1310 Idle Assets | 0.00 |
| 1397 Capital Software Amortization | -1,526,203.21 |
| 1398 Intangible Amortization | 0.00 |
| 1399 Accumulated Depreciation | -444,183.69 |
| Total Fixed Assets | \$ 1,793,715.10 |
| Other Assets | |
| 1402 Deposits | 76,000.00 |
| 1403 Prepaid Expenses | 356,150.54 |
| 1404 Start Up Costs | 80,785.00 |
| 1406 Accumulated Amortization | -80,785.00 |
| Total Other Assets | \$ 432,150.54 |
| TOTAL ASSETS | \$ 6,161,789.44 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |

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Balance Sheet
As of November 30, 2017

| | Total |
|--|-------------------------|
| Accounts Payable | |
| 2001 Accounts Payable | 1,156,690.56 |
| Total Accounts Payable | \$ 1,156,690.56 |
| Credit Cards | |
| 2101 Amex | 40.96 |
| Total Credit Cards | \$ 40.96 |
| Other Current Liabilities | |
| 2201 Accrued Liabilities | 3,705,217.00 |
| 2202 Accrued Syndication Costs | 0.00 |
| 2203 Accrued Vacation | 0.00 |
| 2204 Deferred Rent | 9,566.85 |
| 2205 Payroll Liability | -230,656.32 |
| 2206 Payroll Tax Liability | -158,965.61 |
| 2207 Accrued Bonus | 2,500.00 |
| 2208 Lease Payable | 458.56 |
| Total Other Current Liabilities | \$ 3,328,120.48 |
| Total Current Liabilities | \$ 4,484,852.00 |
| Long-Term Liabilities | |
| 2301 Convertible Debt | 3,674,988.89 |
| Total Long-Term Liabilities | \$ 3,674,988.89 |
| Total Liabilities | \$ 8,159,840.89 |
| Equity | |
| 3001 Common Stock A | 140,594.45 |
| 3004 Syndication Costs | -313,286.53 |
| 3005 Paid in Capital | 48,714,584.98 |
| 3006 APIC - Stock Comp | 8,706,138.72 |
| 3010 Retained Earnings | -49,288,963.18 |
| Net Income | -9,957,119.89 |
| Total Equity | -\$ 1,998,051.45 |
| TOTAL LIABILITIES AND EQUITY | \$ 6,161,789.44 |

Accrual Basis